

INTER-AMERICAN DEVELOPMENT BANK

Support to Private Sector
Energy Investments



IDB GROUP

- **Leading source of multilateral financing** for Latin America and the Caribbean since 1959
- **26 country offices** in the region; 48 member countries worldwide
- **IDB AAA/Aaa ratings** by Standard & Poor's and Moody's
- **IIC AA/Aa/AAA ratings** by Standard & Poor's, Moody's and Fitch

Financial products and services

- Senior and subordinated loans
- Syndicated loans
- Partial credit guarantees
- Equity and quasi equity
- Capacity building & knowledge creation
- Partnerships

Lending Achievements SCF & IIC

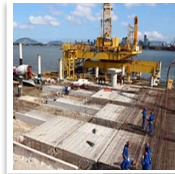
| | |
|---------------------|---|
| Lending | Approvals in 2014: \$3.27 billion consisting of 130 operations Combined SCF / IIC Outstanding Portfolio: US\$6.7 billion |
| Mobilization | US\$12.5 billion mobilized since 2008 (including B Loans and debt financing) |

Overarching Priorities



Energy

- Renewable generation (Wind, Solar, Geothermal)
- Service improvements to energy transmission
- Focus on low access



Transportation

- Toll Roads
- Airports
- Ports
- Increase capacity & access
- International safety standards



Water & Sanitation

- Water supply
- Water and waste treatment
- Energy efficiency

S u s t a i n a b i l i t y

Project Type: First operational large wind farm in Uruguay

PALMATIR

Catalyzing non conventional renewable energy

Bankability enhancements helped mobilize investments in UR renewable energy (US\$2.3 bn). Tracking CO2 emissions through supply chain

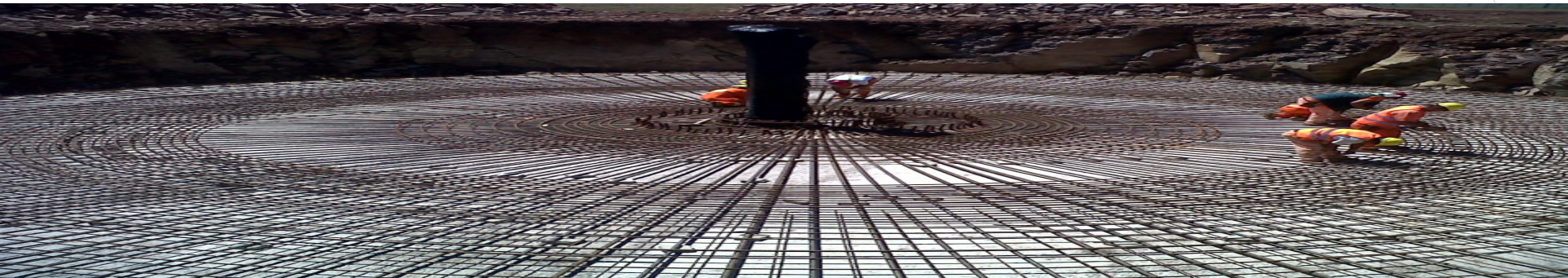
Location: Uruguay

Approval: 2012

Cost: US\$153 million

IDB Loan: US\$42 million

Sponsor: Abengoa



Project Type: Wind farm project mobilizing ECA support

BLUE POWER & ENERGY

Supporting local investors with an innovative financial solution

The Project helped increase Nicaragua's total clean energy production from 11% to 15%

Location: Nicaragua

Approval: 2011

Cost: US\$115 million

IIC Loan: US\$50 million
50% guaranteed by EKF

Sponsors: Cuadra / Lacayo Fiallos



Project Type: Photovoltaic solar power in Atacama Desert

POZO ALMONTE
Giving solar power
a boost

*First large-scale solar
power plants in Chile.
Contributing to
reducing CO2
emissions by 56,000
tons per annum*

Location: Atacama, Chile
Approval: 2013
Cost: US\$82.7 million
IDB Loan: US\$21 million
+ C2F 21 million
Sponsor: SolarPack



Project Type: First photovoltaic solar power plant in Panama

DIVISA SOLAR

Closing the financial gap in the solar pv industry

First private sector investment interconnected solar PV plant in Panama.

Location: Panama

Approval: 2015

Cost: US\$17.8 million

IIC Loan: US\$11.9 million
C2F – 50%

Sponsor: Ecosolar



Project Type: Large Hydro in Costa Rica

REVENTAZON
Innovative financial
structure

*B loan funded by
institutional investors.
Project will represent
10% of CR energy's
installed capacity*

Location: Costa Rica
Approval: 2010
Cost: US\$1.44 billion
IDB Loan: US\$200 million
Loan + Guarantee
Sponsor: ICE



Project Type : Small Hydro in Guatemala

SAN ANDRES & SAN MATEO

Supporting clean energy generation and private sector investment in remote areas

The projects will help bring electricity to over 23 local communities in the area of influence, and will dedicate a portion of its revenues to social investments plans approved by the communities

Location: Guatemala

Approval: 2013

Cost: US\$120 million

IDB Loan: US\$15 million

Sponsors: Individual local investors



\$250M to provide concessional finance for climate change projects

- Co-financing with IDB Group loans for climate change mitigation and adaptation projects
- Concessional terms available to overcome clear cost or risk barriers
- Financial tools include: senior low cost debt, subordinated debt, guarantees
- Pivotal to technology scale-up



Infrastructure 360 IDB + Harvard University Partnership

INFRASTRUCTURE 360°
2016 Private Sector
Infrastructure Sustainability Awards

THANK YOU!

